



ROVSING

CVR-no. 16139084 · Nasdaq Copenhagen · ISIN DK0061152170

This announcement is a notification to the Company's shareholders and does not constitute an offer or invitation to subscribe for or purchase Subscription Rights or shares in the Company. No public offering of shares is made outside Denmark. Persons outside Denmark who come into possession of information about the Offering are encouraged by the Company to seek information about and observe any applicable restrictions and should investigate the legislation, including any tax implications, relevant to them prior to an investment in shares issued by Rovsing A/S.

Application Form for Remaining Shares

Only one application form per custody account.

This application form (the "Application Form") relates to the subscription of Remaining Shares in connection with the rights issue in Rovsing A/S, CVR no. 16139084 (the "Company"). The offering is described in company announcement no. 400 of 4th of May 2026 (the "Company Announcement"). Remaining Shares are New Shares not subscribed for before the expiry of the Subscription Period. These may, without compensation to holders of unexercised Subscription Rights, be subscribed for by Existing Shareholders and New Investors resident or domiciled in Denmark.

This Application Form is for the sole use of:

- Existing Shareholders wishing to subscribe for more New Shares than their Subscription Rights entitle them to.
- New Investors resident or domiciled in Denmark wishing to subscribe for Remaining Shares.

Key terms

ISIN – New Shares (temporary)	DK0064982219
Subscription Price	DKK 30,00 per share
Subscription Period	11th of May 2026 at 09:00 – 27th of May 2026 at 17:00
Payment date	2nd of June 2026
Settlement agent	Jyske Bank A/S

⚠ The Application Form must be submitted to the investor's own custodian institution within appropriate time for the institution to process and forward the form, such that it is received by Jyske Bank no later than the 27th of May 2026.

A: For Existing Shareholders

I/we hereby confirm that I/we am/are holder(s) of existing shares in the Company.

I/we hereby submit a binding order to subscribe for _____ (whole number) Remaining Shares in the Company at the Subscription Price of DKK 30.00 per share.

B: For New Investors resident or domiciled in Denmark

I/we hereby confirm that I/we am/are an investor resident or domiciled in Denmark.

I/we hereby submit a binding order to subscribe for _____ (whole number) Remaining Shares in the Company at the Subscription Price of DKK 30.00 per share.

Statement

This Application Form is submitted on the terms and conditions set out in company announcement no. 400 of 4th of May 2026, as subsequently updated.

I/we undertake to pay the countervalue of the shares allocated at the Subscription Price. Payment will be effected no later than 2nd of June 2026 against delivery of New Shares under the temporary ISIN code DK0064982219 to the undersigned's custody account with Euronext Securities (VP Securities A/S).

In case of oversubscription of Remaining Shares, shares will be allocated according to apportionment keys determined by the Board of Directors, where the Board expects to allocate firstly to investors who have submitted this Application Form and secondly to investors who have signed guarantee commitments with the Company.

I/we wish not to be listed in the Company's register of shareholders, please tick.

Investor information

Name / company name	
Address	
Post code and city	
Country	
CPR no. / CVR no.	
Telephone	
Signature	Date

For custodian bank use

VP custody account	
CD identification	
Registration and account no.	
Custodian bank	
Stamp and signature	

The Application Form must be received by Jyske Bank A/S no later than the 27th of May 2026 at 17:00.

Questions: Røvsing A/S · Sigurd Hundrup, CFO · shu@rovsing.dk · +45 53 39 18 92

GDPR: The information is used for the subscription process and is disclosed to Jyske Bank A/S and the Company. For information about Jyske Bank's processing of personal data, see: www.jyskebank.dk/om-os/privacy-policy